Meierhenry Sargent LLP
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Mark V. Meierhenry
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June 25, 2010

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- Dell Rapids School District 49-3
  Limited Tax General Obligation Taxable Certificates, Series 2010
  (Qualified School Construction Bonds-Direct Payment to Issuer)

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Todd Meierhenry

TVM:ts
Encl.

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JUN 28 2010
S.D. SEC. OF STATE

315 South Phillips Avenue, Sioux Falls, South Dakota 57104
(tel) 605.336.3075 (fax) 605.336.2593
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DELL RAPIDS SCHOOL DISTRICT 49-3
MINNEHAHA AND MOODY COUNTIES
LIMITED TAX GENERAL OBLIGATION TAXABLE CERTIFICATES, SERIES 2010
(QUALIFIED SCHOOL CONSTRUCTION BONDS-DIRECT PAYMENT TO ISSUER)

BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $1.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other Certificates of any type shall file with the Secretary of State a bond information statement concerning each issue of Certificates.

1. Name of issuer: Dell Rapids School District 49-3.

2. Designation of issue: Limited Tax General Obligation Taxable Certificates, Series 2010 (Qualified School Construction Bonds-Direct Payment to Issuer)

3. Date of issue: June 1, 2010.

4. Purpose of issue: The proceeds will be used to (i) replace the roofs on both the elementary school and the high school, (ii) construct and equip a new gymnasium for the middle school and high school and (iii) remodel and equip the high school art, shop and band rooms, all which are owned or will be owned by the District.

5. Type of bond: Taxable.

6. Principal amount and denomination of bond: $4,122,244.

7. Paying dates of principal and interest:

See attached Schedule.

8. Amortization schedule:

See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Taxable Certificates, Series 2010 (Qualified School Construction Bonds-Direct Payment to Issuer) is true and correct on this 16th day of June 2010.

Barbara Littel

By: Barbara Littel
Its: Business Manager

Form: SOS REC 050 08/84

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BOND DEBT SERVICE

DELL RAPIDS SCHOOL DISTRICT No. 49-3
(MINNEHAHA AND MOODY COUNTIES, SOUTH DAKOTA)
LIMITED TAX G.O. TAXABLE CERTIFICATES, SERIES 2010
(QUALIFIED SCHOOL CONTRUCTION BONDS -- DIRECT PAYMENT TO ISSUER)
New Money Purpose
6.05% Term due 2025 (bullet w/ 14 pmt sinking fund)
S&P A+ Rating
Direct Pay Federal Interest Credit Max. Rate: 5.54% (6/11/10)
FINAL PRICING

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
12/01/2010			114,306.39	114,306.39	
06/01/2011			124,697.88	124,697.88	
06/30/2011					239,004.27
12/01/2011			124,697.88	124,697.88	
06/01/2012			124,697.88	124,697.88	
06/30/2012					249,395.76
12/01/2012			124,697.88	124,697.88	
06/01/2013			124,697.88	124,697.88	
06/30/2013					249,395.76
12/01/2013			124,697.88	124,697.88	
06/01/2014			124,697.88	124,697.88	
06/30/2014					249,395.76
12/01/2014			124,697.88	124,697.88	
06/01/2015			124,697.88	124,697.88	
06/30/2015					249,395.76
12/01/2015			124,697.88	124,697.88	
06/01/2016			124,697.88	124,697.88	
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06/01/2017			124,697.88	124,697.88	
06/30/2017					249,395.76
12/01/2017			124,697.88	124,697.88	
06/01/2018			124,697.88	124,697.88	
06/30/2018					249,395.76
12/01/2018			124,697.88	124,697.88	
06/01/2019			124,697.88	124,697.88	
06/30/2019					249,395.76
12/01/2019			124,697.88	124,697.88	
06/01/2020			124,697.88	124,697.88	
06/30/2020					249,395.76
12/01/2020			124,697.88	124,697.88	
06/01/2021			124,697.88	124,697.88	
06/30/2021					249,395.76
12/01/2021			124,697.88	124,697.88	
06/01/2022			124,697.88	124,697.88	
06/30/2022					249,395.76
12/01/2022			124,697.88	124,697.88	
06/01/2023			124,697.88	124,697.88	
06/30/2023					249,395.76
12/01/2023			124,697.88	124,697.88	
06/01/2024			124,697.88	124,697.88	
06/30/2024					249,395.76
12/01/2024			124,697.88	124,697.88	
06/01/2025	4,122,244	6.050%	124,697.88	4,246,941.88	
06/30/2025					4,371,639.76
	4,122,244		3,730,544.91	7,852,788.91	7,852,788.91